Hello and welcome to Momentous Entertainment Groups first 2017 quarterly audio shareholder update, I’m Kurt Neubauer, President and CEO of Momentous Entertainment Group. Thank you for joining in to listen to our Audio Investor Update. This is the beginning of a new way for Momentous to update its shareholders on the Company’s current events. We receive many emails, questioning the current status of entertainment projects and our technology projects. In an effort to communicate more clearly on what you, our shareholders want to know, we have decided to begin this series of updates discussing the most frequently asked questions we receive. We will strive to post a recorded Investor Update on a quarterly basis to keep you up to date on our activities.

We will also continue to issue press releases but will use the Audio Investor Update to answer specific shareholder questions. If you have questions for us, please direct them to our investor email at investors@momentousent.net, that’s investors@momentousent.net and the most frequently asked questions will be addressed through these audio updates. We will try to limit these Updates to no more than 20 minutes, so if you didn’t get an answer on this update, hopefully your question will be addressed in a future update.

Let’s begin today with the regulatory requirements – our Safe Harbor.

Safe Harbor

This audio update may contain forward-looking statements, including information about management’s view of Momentous Entertainment Group’s future expectations, plans and prospects. In particular, when used in the upcoming discussion, the words "believes," "expects," "intends," "plans," "anticipates," or "may," and similar conditional expressions are intended to identify forward-looking statements. Any statements made in this audio release other than those of historical fact, about an action, event or development, are forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors, which may cause the results of Momentous to be materially different than those expressed or implied in such statements.

These risk factors and others are included from time to time in documents Momentous files with the Securities and Exchange Commission, including but not limited to, its Form 10-Ks, Form 10-Qs and Form 8-Ks. Other unknown or unpredictable factors also could have material adverse effects on Momentous’ future results. The forward-looking statements included in this audio release are made only as of the date hereof. Momentous cannot guarantee future results, levels of activity, performance or achievements. Accordingly, you should not place undue reliance on these forward-looking statements.

Finally, Momentous undertakes no obligation to update these statements after the date of this release, except as required by law, and also takes no obligation to update or correct information prepared by third parties that are not paid for by Momentous.

Overview:

Let me begin with a quick overview of the Company. Momentous Entertainment Group became public via an S-1 registration statement during 2014 and spent 2015 organizing its management team, its board of directors and its operations and business units.
The Company is a diversified media company with a focus on technology that looks to create, produce and distribute quality content across various media channels, including feature film, television, radio, the Internet, and various forms of digital media for use in the home or on mobile devices. Momentous is creating a unique value proposition as a media holding company that contains multiple divisions that operate within three segments of the media industry. These segments include 1) content development and distribution, 2) live events and 3) Internet & high technology media distribution.

**Now to the Questions:**

**Kurt Question:** The first shareholder questions are about Momentous’ acquisition strategies.

**Kurt Response:** Momentous’ roll-up strategy is to acquire distribution technology companies such as social media platforms, subscription based platforms and ecommerce products that can utilize these platforms for the delivery of both content and ecommerce at the same time. Momentous looks to acquire products and technologies to be used in the development of a portal to allow access to the company’s products and content over the internet and via mobile devices. The portal will stream Momentous’ products and services, allow the sale and download of music, video and other intellectual properties owned and marketed by the company. The content will be developed using known and newly discovered talent under long-term contracts to Momentous.

I would like to take this opportunity to introduce David Micek, our new SVP of Corporate Development. David worked as a consultant to the Company through the last half of 2016 and joined Momentous full time last December. I’ll let David introduce himself and give you a little back ground and then carry on with his response to the above question.

**Dave Response:** Well hello everyone --- First off – let me say that I’m very excited to be a new member of the Momentous management team. I feel it’s a great opportunity to help Momentous and the company’s new acquisitions to quickly grow and become successful, profitable ventures. I hope to bring to Momentous my years of management experience working in a variety of technology markets where I’ve built and launched a number of leading technology software and hardware businesses.

My current priority is working closely with the management of Poolworks and Chimera. I’ll also be with assisting all future acquired companies to help them validate their overall strategic direction - prioritize new product development and roll-outs - offer ideas and contacts to increase sales & marketing efforts - recommend new procedures to improve business efficiently and from an overall general management perspective make sure they are focused on increasing revenues and profits.

My past roles that have allowed me to develop and hone my skills in these areas include having been President & CEO at publically owned American stock exchange traded TV & Internet provider - Eagle Broadband, I was also President at the industry’s first Internet search company – called AltaVista where I ran their very successful enterprise business, I’ve also been president and CEO of wireless networking company Zeus Wireless, president and CEO of video applications company iKnowledge and the role that brought me to Dallas Texas from Silicon Valley I was vice president and general manager at Texas Instruments’ Software Technology Business.

But enough about me.....

Let’s get on with some more questions......
Dave Question: How many acquisitions do you plan or expect to complete in 2017?

Dave Response: Well unfortunately we can’t discuss the specific number of targeted acquisitions but I can say that we have multiple professional contacts and organizations that are bringing acquisition opportunities to our attention on an on-going basis. We are looking for very specific companies and business models that fit into our strategy, so we are pretty strict about what we end up considering for acquisition. But, if the right opportunity comes along and it’s a perfect fit, we’re prepared to do whatever it takes to add it to our company portfolio.

Kurt Response: Thanks Dave.

Kurt Question: What is the business model and/or the P&L profile that you look for in your acquisitions?

Dave Response: We are looking for companies that fit into our product roadmap and strategic plan in three areas: 1) the entertainment media & content market 2) the social media platform technology industry and 3) E-commerce products and on-line fulfillment market segment. When you look at what Momentous currently offers including our recent acquisition announcements, it’s easy to see what segment each product fits into. In addition, all companies we consider for acquisition must have a positive EBIDA P&L and be poised for upward growth. At the moment we’re focused on companies located in both the USA and Europe but later on we’ll expand our acquisition search to other parts of the world.

OK, let me grab another question, here’s one.

Dave Question: Of the recently announced acquisitions including Poolworks, Chimera Games and NeuroFuse what are the expected revenue projections?

Dave Response: We’ve gotten this one several times from multiple people. Let me go ahead and dive in here. While we can’t forecast future revenue projections, what we can say that the combined past, unaudited revenues of all three companies is upwards near $2M annually. So we’ve got a good start and look forward to a successful 2017.

Kurt Response: Well Dave, let me look at another question here.

Kurt Question: What types of companies are you looking to acquire? You want to take that one too?

Dave Response: Sure thing. We put a high priority on companies and products that can work in concert with our other acquisitions by having revenue synergies together. A good example of this is our recent Poolworks purchase which was quickly followed by our social media gaming acquisition, Chimera Games. The Chimera on-line games are accessed and played both on the web and on Facebook and this will continue but in addition we’ll be quickly gaining incremental revenue by porting these Chimera games to our Poolworks social media system which is available to users in Germany, Austria and Switzerland. So in effect we are double leveraging our acquisitions off each other and gaining quick worldwide cross selling capabilities which lead to incremental revenues.

Kurt Response: Yes, we’re pretty excited about that, aren’t we David. Here’s another one for us, let’s just keep going. We want to get as much information to our shareholders as we can.
Kurt Question: We have a couple of shareholder questions about Momentous’ foreign projects, specifically, Poolworks.

Kurt Response: As I previously stated in a press release back in 2016 of December. The Poolworks acquisition will bring the necessary asset value to Momentous to allow us to begin to consider the process of a possible up listing to the NASDAQ or the New York Stock Exchange, but Since David is heading up the Poolworks group, I’ll ask him to answer these questions. Dave you want to take it?

Dave: Ok well yes, the first question specifically in Poolworks. What attracted you to the Poolworks opportunity?

Dave Response: What we saw with the Poolworks acquisition was an opportunity to take a former market leader and bring it back to the leadership prominence it once had. We’ll do this by attracting and bringing back the users that the system once had in the past. Poolworks today still has a substantial user base of nearly 10 million registered users, but we want to get these numbers back up to where they were in the Poolworks glory days. To accomplish this we’re putting in place an aggressive set of strategic, operational and product enhancements at Poolworks. It’s going to take work, but we have a lot going for us with things like a still remaining large user base, very strong regional brand recognition, a high user loyalty to the product and a very experienced and dedicated Germany based company team in place. All of this combined with good planning and execution will allow us to successfully grow the Poolworks product line, the overall business and most importantly company revenues.

Dave Question: Now that the Poolworks acquisition is complete how does the company anticipate to grow Poolworks?

Dave Response: Let me take that one also. As I’ve mentioned, to get Poolworks on a growth path we’re going to revitalize the Poolworks product line and significantly improve its market visibility by introducing new and exciting features and services to the Poolworks social media system. You’ll soon see new Over The Top TV, movie and short form video programs available to watch right on the system, you’ll see new, engaging and fun to play games added, you’ll finally be able to access MeinVZ and StudiVZ social media products on the go on your mobile phones and tablets. There will be more ways to communicate with your friends in our enhanced groups areas and in the 2nd half of 2017 you’ll start to see a brand new user look and feel interface launched for both MeinVZ and StudiVZ. So we’ve got some great things planned for the full line of Poolworks products and services and we’ll be working around the clock to bring these capabilities to our loyal Poolworks user base. We hope many users from the past will come back and give MeinVZ and StudiVZ another look and trial run and once again help Poolworks become the German users social media system of choice.

Kurt Response: Fantastic David, you I tell you, all these questions just keep directed at the Poolworks project so here’s one more and maybe we can get to some other areas of the Company.

Dave Question: Approximate revenue projections that will be produced from the acquisition of Poolworks Germany Ltd.

Dave Response: As mentioned earlier we can’t predict future revenues but let me share this, Back in the Poolworks glory days, Poolworks’ gross revenues were well into the 8 figure revenue range. Don’t forget that in 2007 Poolworks was purchased for over 85M Euros by
Georg von Holtzbrinck Publishing Group, a very large printing and media company in Germany. So you can bet they saw a lot of opportunity and value in Poolworks. But unfortunately, just like many other internet companies that were bought and then experienced the internet market bubble burst, things didn’t end up as planned and Poolworks started to spiral downward to where it is today. But what we saw was a great opportunity in Poolworks because it’s a company that still has a large dedicated user base, and the potential to re-attract millions of its past users if the system is updated to make it once again fun, easy to use and a competitive social media product. We also saw a great opportunity to leverage and sell our other acquired company products and services to the millions of dedicated Poolworks users. So obviously, our goal now is to revitalize the Poolworks products and services, add additional features and services and along with that we expect rising revenues and profits will follow.

Kurt Response: That’s great.

Kurt Question: What types of streaming media will be broadcasted over Poolworks Germany Ltd.

Dave Response: The types of OTT streaming media content we’ll bring to Poolworks initially will be focused on specific genre segments but then will grow over time to include a wide array of content types and more categories. At initial launch the types of OTT content were hoping to make available are in the areas of of extreme sports, old time movies, music & concerts videos, live poker tournaments and more. As a 2nd phase implementation we’ll be expanding by offering a wider array of content such as current and recent Hollywood movies, TV programs and series, documentaries and more.

AND our goal is to provide as much of this content as possible in a German language format.

Kurt Response: OK, Fantastic.

Kurt Question: The next shareholder question is about Momentous’ reality show projects.

Kurt Response: We understand that content value continues to increase even as the distribution markets mutate. Despite the changes in consumption patterns, paid content penetration remains well above 80% of households in the U.S. It is Momentous’ belief that it will eventually locate a path forward for both of its reality projects. Momentous continues to reach out to network and studio outlets to move the projects forward. As progress is made, our shareholders will certainly be the first to know.

Momentous newest album project, “Crossings – From Here to Eternity” made good progress in the fall. Foundations tracks were recorded at Wire Road Studios last on the first 6 songs. We hope to continue the production process sometime after the end of the first quarter of this year and be ready for an end of year release or new year release. Our goal is to put in motion on the album release date a marketing plan that will result in the album becoming both a Neilson 100 chart maker and a Billboard 100 chart maker. We will need to produce approximately 500 unit sales the week we release the new album to qualify for those chart toppers.

Dave Response: OK, Thanks Kurt, well here is another reality show question for you.

Dave Question: There was a sponsorship deal with Bobby Dale Earnhardt, and also the TV reality series. What happened there?
Kurt Response: What happened there basically was the Company was blindsided by the actions taken by Earnhardt’s Chief Operations Officer. We knew there were some delays in sponsorship payment but had no idea the level of problems going on between Earnhardt and their sponsor. That situation was explained in a recent 8K filing that can be viewed either on our website or at the SEC Edgar Filing site. Momentous will continue to seek out sponsorships and production paths for all of its reality projects. As progress is made, we will keep everyone informed.

Kurt question: The next shareholder question deals with capital formation and dilution.

Kurt Response: For the record, neither Momentous nor any of Momentous’ management has sold any stock from the inception of the Company. Management understands that creating shareholder dilution without corporate gains is a bad combination. Momentous is currently raising capital to create value through acquiring performing assets such as its recent Poolworks and Chimera Games acquisitions.

It is unrealistic for shareholders to believe corporate advances can be accomplished without any issuance of stock or investment of capital. Neither the stock issuances nor the investments of capital will hurt Momentous if it receives solid performing assets in return. That’s exactly what the Company is doing. If Momentous is going to qualify for an up listing to a major market, we have to either create growth organically or acquire it vertically. Momentous has chosen to create growth by going in both directions. The primary financial path available to the Company up to this time has been convertible notes. While we would clearly like to use a different path to raise capital, until there is noticeable appreciation in the price of our common stock, this is the available pathway forward at this time. But, of course, if the Company does not hit its business model or is forced to raise additional funds at lower stock prices, dilutive terms of the notes will likely kick in resulting in additional dilution.

Ok. Here’s another question.

Kurt Question: What are the plans and status of Momentous moving off the OTC pink sheets and onto a larger trading exchange?

Kurt Response: Every agenda Momentous’ management is working on is designed to lead the company to an up listing either to the NASDAQ or New York Market Exchange which use to known as the Amex.

There are a number of conditions that will be required to be met for Momentous to qualify for an up listing, among them are asset value, trading volume, revenue growth and share price. Company management is hopeful that as we continue to acquire new assets and build the Company’s revenue base, its share price will also escalate allowing for an unencumbered move to the next level.

Kurt Question: The last shareholder question is about Momentous’ corporate updates and filing status.

Kurt Response: As of March 9, 2017, there are approximately 635 million shares of common stock outstanding and 5 billion in common stock
authorized. We have had to increase the number of shares authorized to allow for loan conversion reserves that may or may be necessarily used. As Momentous’ share price begins to rise, the reserves on the Company’s common stock will decrease. Momentous’ accounting team is currently preparing for the filing of its 10K year-end statement along with the internal consolidation of its newly acquired social media company, VZ Network Holding, Inc. and its subsidiary, Poolworks. We will close on Chimera Games on Friday of this week and will then begin the process of consolidating their revenues into our balance sheet. Momentous has been very busy over the past few months.

**Dave Response:** OK, Kurt. Well, we have time for one more question and I’ll go ahead and take it.

**Dave Question:** What others ways are there to follow or find out information about the company?

**Dave Response:** Well, that’s a good question and there are many ways to keep up with what’s going on at Momentous. Let me summarize them for you.

**Among them are:**

- Check out our Website at --- [www.momentousent.com](http://www.momentousent.com)

- While you’re there go thru the Investors section on our website it’s a great place for all our company investor focused information

- Something new that will soon be out will be from a company called “Institutional Analyst Inc” they are a financial market and investment analysis company and they’ve written an independent analysis and report on Momentous very recently. It should be available very soon watch for it posted on our website on the investor section.

- This and future audio updates will be posted on our website

- Review our SEC filings

- Watch for our frequent press releases

- We’ll soon have an updated presence on the Company’s corporate Facebook, Twitter and LinkedIn social media pages.

- And of course you can follow Momentous on many of the various message boards that exist for investors. But one caution in this area, don’t always believe everything you read on these investment message boards. As in politics these days, there’s a lot of fake and unreliable news on these boards. So do your own research, read our SEC filings and check other trusted sources for supporting information before making investment decisions.
Kurt Response: Thank you David, I really appreciate you taking the time to help me with this, this afternoon.

Conclusion:

In conclusion, I want to personally thank David for helping me out today in bringing the first of many Momentous audio updates. I also want to thank Laureen Falco, our chief Accounting officer and our directors John Pepe, Jr. and Tim Williams for their contributions to the Company and of course, all our new employees at Poolworks Germany, Ltd. As we progress through the maze of the OTC and our business plan we want to share with you, our shareholders, both our successes as well as our challenges. Our management team has worked very hard and persevered under very tough conditions. They deserve the recognition that through a very tough economic environment, they have managed to grow this company from a concept to a reality. It has been and will continue to be my pleasure to work with such a committed team as we have assembled here at MEG.

And I also want to thank you, our shareholder, for your support. You have been steadfast through the Company’s highs and lows and we appreciate you standing with the company and its employees. We have definitely been on a rollercoaster ride but feel we will all be rewarded for the dedication to the company through its share price appreciation.

Thank you again and God Bless.

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